

February 23, 2018

To,  
**The Department of Corporate Services – Listing  
BSE Limited**

Phirozee Jeejeeboy Towers,  
25th Floor, Post Box – 533,  
Dalal Street, Fort, Mumbai, 400001

Dear Sir,

**Subject: Update on Issuance of Compulsorily Convertible Debentures (CCDs) pursuant to Board Meeting dated 22.02.2018**

We refer to our previous intimation dated 22.02.2018 regarding “Outcome of the Board Meeting” dated February 22, 2018, this is to further inform you that 1 (One) CCD shall be converted into 4 (four) Equity Shares of the Company, arrived at by dividing the face value of each CCD being converted, by INR 225/- (Indian Rupees Two Hundred Twenty Five Only), in compliance with Regulation 76 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Also, in accordance with Regulation 75 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, the tenure of the CCDs shall not exceed 18 (eighteen) months from the date of their allotment.

Further, other terms and conditions of CCDs are disclosed in the Postal Ballot Notice, to be dispatched to the eligible Shareholders.

Please take the same on your record and oblige.

Thanking You,

For **RCI Industries & Technologies Limited**

**Abhishek Kedia**

(Company Secretary & Compliance Officer)  
M. No. A33537



Works:

Plot No 84-85 , HPSIDC Industrial Area, Baddi,  
District Solan, Himachal Pradesh-173205 (INDIA)

Khasra No. 377/175 & 378/175, Village Rakh Ram Singh,  
Tehsil - Nalagarh, District Solan, Himachal Pradesh-174101 (INDIA)