



October 27, 2017

To  
The Bombay Stock Exchange (BSE Limited)  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

Dear Sir / Madam,

**Sub: Update on Preferential Allotment**

In reference to Special Resolution passed by the Shareholders of the Company pursuant to Section 42 and 62(1)(c) in their Meeting dated September 29, 2017 and In-principle Approval obtained under Regulation 28(1) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 from Bombay Stock Exchange on October 11, 2017, this is to inform you that due to some unavoidable circumstances, Company could not be able to complete the Preferential Allotment to the Promoter of the Company with in a time specified under Regulation 74(1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

However, with due Compliance of Regulation 74(2) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, a fresh Resolution shall be passed to that effect in due course and all other relevant compliances / disclosures shall be made accordingly.

Please take the same on your record and oblige.

Thanking You,

For **RCI Industries & Technologies Limited**

**Abhishek Kedia**  
(Company Secretary & Compliance Officer)  
M. No. A33537

